COLOR OF MONEY RISK ANALYSIS

ARE YOU IN TOUCH WITH YOUR RISK TOLERANCE?

LET THE COLOR OF MONEY RISK ANALYSIS HELP GUIDE YOUR FEELINGS ABOUT RISK.

The first step to being confident in your retirement is to understand the level of financial risk you are comfortable with. When you look at your retirement strategy, does it take your feelings toward risk into consideration?

These powerful tools can help you prepare for the retirement you've always wanted:

COLOR OF MONEY RISK ANALYSIS

The Color of Money Risk Analysis is a dynamic questionnaire The Color of Money report uses your assets and risk score that consists of 11 questions about your financial life. In just a few minutes, the analysis delivers a risk score and brief explanation of your risk profile.

Armed with your score, the next step is to determine if your current assets are properly aligned with your risk tolerance.

The Color of Money Risk Analysis and the Color of Money report are the first steps to helping create a strong foundation for your retirement. Establishing this foundation begins with YOU.

Visit thefinancialhq.com/BillKinkel to begin the Color of Money Risk Analysis.

THE PROCESS IS SIMPLE.

STEP 1

Visit thefinancialhq.com/BillKinkel to take the Color of Money Risk Analysis.

STEP 2

Receive your risk score.

STEP 3

Visit Generational Vault[®], a secure online portal, to request your Color of Money report.



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COLOR OF MONEY REPORT

to categorize your assets. It provides insight on how to align your risk tolerance and assets with your retirement goals.

